



Planning ahead, my wishes...

Documents

Birth Certificate

Document stored...

Marriage or Civil Partnership Certificate

Document stored...

Passport and/or Driving License

Document(s) stored...

National Insurance Number

Life/Home/Car/Other Insurance

Policy numbers and provider information...

Mortgage/Title Deeds or Landlord Contact Information

Banking and Utilities*

*You may wish to store this information separately. Make sure an Executor or trusted person knows where to find it.

Bank Account Number(s), Names, Logins and Passwords

Credit Card Number(s)

Pension Provider

ID number...

ISA(s)

ISA number...

Phone Landline, Mobile Phone and Wifi Providers

Policy numbers and provider information...

Household Utility Suppliers

Electricity, water, and gas account numbers...

Online Information

Computer/Tablet/Phone Logins

Social Media Account Logins

Online Shopping Account Logins

Entertainment Services Logins e.g. Netflix

Legal Paperwork

Have you made a Will?

Document stored...

Who are your Executors?

Have you made a Lasting Power of Attorney?

Health: registration number and location...

Finance: registration number and location...

Do you have a preference as to where you are cared for?

Names of anyone you don't want to care for you

Names of anyone you don't want to visit you

After My Death

Arrangements for pet care

Do you have a funeral plan?

Document stored...

Would you rather be buried or cremated?

If buried, do you have a preference where?

If cremated, do you want your ashes buried or scattered?
Where?

Do you have music/readings/other that you would like at your funeral service?

Do you have a favourite flower for arrangements?

Do you have a preferred charity for any collections to be donated to?

Do other people hold keys to your house?

Do you have a house alarm? Who has the code?

Additional Information

